

OPPORTUNITY FOR MINE OWNERS

From ground in the portfolio to a proven, bankable asset

Trivera Capital Invest is pleased to introduce a specialist mineral-development group that takes mining companies from an unquantified deposit to NI 43-101 Proven Reserves. The group then helps owners turn that reserve into capital: it puts the asset on the balance sheet and arranges credit facilities secured against it.

The problem it solves

Many mine owners hold ground whose real value cannot be shown to a bank or investor. Without a recognised reserve statement, the deposit carries little or no value in the accounts. Exploration by conventional grid drilling is slow and expensive, and it ties up the very capital the owner needs to develop the mine.

How it works

01

Discover & target

A proprietary electromagnetic method maps conductivity and resistivity anomalies in the geology, from near surface to great depth. This pinpoints targets before a drill is turned.

02

Drill, assay, report

Holes are placed precisely on the targets instead of in a costly grid. Assays validate the results, which feed an NI 43-101 report signed by an independent Qualified Person.

03

Capitalise the reserve

The proven reserve is brought onto the balance sheet as an asset. The group then structures and arranges credit lines and funding secured against it.

What the mine owner gains

- **A recognised reserve statement.** NI 43-101 is an internationally accepted disclosure standard that lenders and investors rely on.
- **Lower exploration cost and time.** Targeted drilling replaces broad grid programmes.
- **Access to capital without selling the mine.** Credit facilities against the proven asset can fund infrastructure, plant and production.
- **A faster path to revenue** from ground that is currently unrealised value.
- **Additional surface value.** Satellite monitoring of the property can support carbon-credit issuance as a further income stream.

The leadership

50+

years combined experience

12

countries with companies
built and run

132

concepts taken to
commercialisation

5

business sectors founded
or developed

CHIEF EXECUTIVE OFFICER · DIRECTOR

Commercial & business growth

- 25 years in strategic business development, building global sales forces and training them.
- Has founded or developed businesses in five sectors: mineral discovery, water, farming, power generation and international energy franchising.
- Has led global product development through manufacturing and patents.
- Has taken 132 concepts through commercialisation to liquidity events.

CHIEF OPERATING OFFICER · PRESIDENT

Mining & industrial operations

- More than 25 years of global experience in industrial and mining development.
- Background in product development, distribution and operations management.
- Has held executive roles in mineral-environmental, industrial-finishing and power-conversion companies.
- Has created and managed companies in 12 countries. Military veteran with a degree in business management and international business development.

Who this is for

- Owners of mining licences or concessions with known mineralisation but no compliant reserve statement.
- Junior and mid-tier miners that need development capital without dilutive equity.
- Family-held or private mines that want to show and use the value in the ground.
- Investors and funds holding mineral assets they want to re-rate or refinance.

Next steps

Interested mine owners can arrange an initial confidential discussion through Trivera Capital Invest. After an NCNDA is signed, the group's full details and project information will be shared, and a first review of the property can be agreed.

YOUR CONTACT

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